

Tadawul All Share Index (TASI)

Quarter Ending	Open	High	Low	Close	% Change	Avg Daily Volume
Dec 31, 2018	8,000	8,062	7,002	7,827	-2.2%	117,060,145
Change		63	-998	-173		

Above-mentioned numbers are for the quarter. High and low for the quarter are on trading basis and not closing basis.

Analysis and Overview

TASI swung between gains and losses during the last quarter of the year finally closing in the red by 173 points, or -2.2% Q/Q, at 7,827. For the year, the index gained 600 points, or +8.3%.

During the quarter, the main drivers for the decline were a sharp fall in international oil prices and a sell-off by foreign investors. Saudi Individuals were also on the sell side but Saudi Corporates and DPMs were net buyers of equities.



Statistics for FY2018:

- At the end of 2018, Tadawul All Share Index (TASI) closed at 7,827 points, increasing by 600 points or +8.3% Y/Y. Highest close level for the index during the year was 8,491 points on July 16, 2018.
- Total equity market capitalization at the end of FY2018 reached SAR 1,859 bln (\$ 495.7 bln), increasing by 10.0% compared to the end of the previous year.
- The total value of shares traded during FY2018 reached SAR 870.9 bln (\$ 232.2 bln), increasing by 4.1% over the same period of the previous year.

IPOs during FY2018:

Name	Offer Size ('000 shares)	Offer Price (SAR)	Offering Date	Listing Date
AlAhli REIT Fund 1	122,201	10.00	1-Jan-2018	20-Mar-2018
Jadwa REIT Saudi Fund	158,000	10.00	3-Jan-2018	11-Feb-2018
SEDCO Capital REIT Fund	65,000	10.00	24-Jan-2018	1-May-2018
Swicorp Wabel REIT Fund	118,000	10.00	19-Mar-2018	6-Aug-2018
Mefic REIT Fund	123,000	10.00	4-Apr-2018	13-Nov-2018
Bonyan REIT Fund	162,881	10.00	15-Apr-2018	25-Jul-2018
Leejam Sports Co.	52,383	52.00	1-Aug-2018	10-Sep-2018
National Co. for Learn. and Edu.	43,000	19.00	22-Oct-2018	18-Nov-2018
Alkhabeer REIT Fund	66,442	10.00	11-Nov-2018	-

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Sector Summary						
Sector	Trades ('000)	% of Market	Volume (mln)	% of Market	Value (SAR mln)	% of Market
Energy	218	3.0%	209	2.3%	6,269	2.9%
Materials	1,711	23.4%	2,333	25.7%	67,512	31.0%
Capital Goods	619	8.5%	380	4.2%	11,412	5.2%
Commercial & Professional Svc	71	1.0%	55	0.6%	1,461	0.7%
Transportation	146	2.0%	129	1.4%	2,975	1.4%
Consumer Durables & Apparel	154	2.1%	166	1.8%	2,119	1.0%
Consumer Services	263	3.6%	209	2.3%	4,906	2.3%
Media & Entertainment	123	1.7%	42	0.5%	2,292	1.1%
Retailing	218	3.0%	153	1.7%	5,311	2.4%
Food & Staples Retailing	129	1.8%	107	1.2%	1,903	0.9%
Food & Beverages	495	6.8%	277	3.1%	9,591	4.4%
Health Care Equipment & Svc	186	2.6%	130	1.4%	4,612	2.1%
Pharma, Biotech & Life Science	9	0.1%	5	0.1%	140	0.1%
Banks	747	10.2%	1,928	21.2%	55,440	25.4%
Diversified Financials	126	1.7%	112	1.2%	1,757	0.8%
Insurance	1,100	15.1%	893	9.8%	17,362	8.0%
Telecommunication Services	268	3.7%	550	6.1%	7,538	3.5%
Utilities	65	0.9%	101	1.1%	1,604	0.7%
REITs	175	2.4%	227	2.5%	2,257	1.0%
Real Estate Mgmt & Dev't	481	6.6%	1,075	11.8%	11,602	5.3%
Total	7,306	100.0%	9,080	100.0%	218,063	100.0%

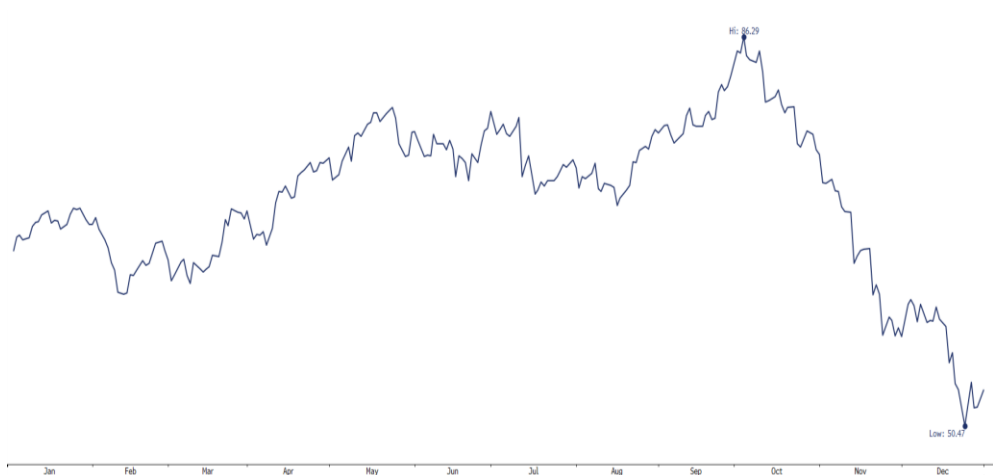
Top Gainers			
Company	Close Price	QTD Change %	Volume ('000)
SFICO	78.30	129.6%	69,460
SIECO	88.50	104.1%	63,782
ENAYA	20.74	97.9%	91,137
SCC	38.20	62.4%	67,837
AL-BAHA	23.68	57.7%	61,309

Top Losers			
Company	Close Price	QTD Change %	Volume ('000)
ALUJAIN	19.46	-37.9%	84,201
CHEMANOL	9.27	-24.3%	160,814
TASNEE	15.12	-23.6%	148,787
SAUDI KAYAN	13.20	-21.8%	641,698
KEC	9.10	-19.9%	30,822

Most Active by Volume			
Company	Close Price	QTD Change %	Volume (mln)
ALINMA	22.98	6.8%	1,052
DAR AL ARKAN	9.02	-9.5%	817
SAUDI KAYAN	13.20	-21.8%	642
ZAIN KSA	8.27	33.0%	358
SABIC	116.20	-7.3%	245

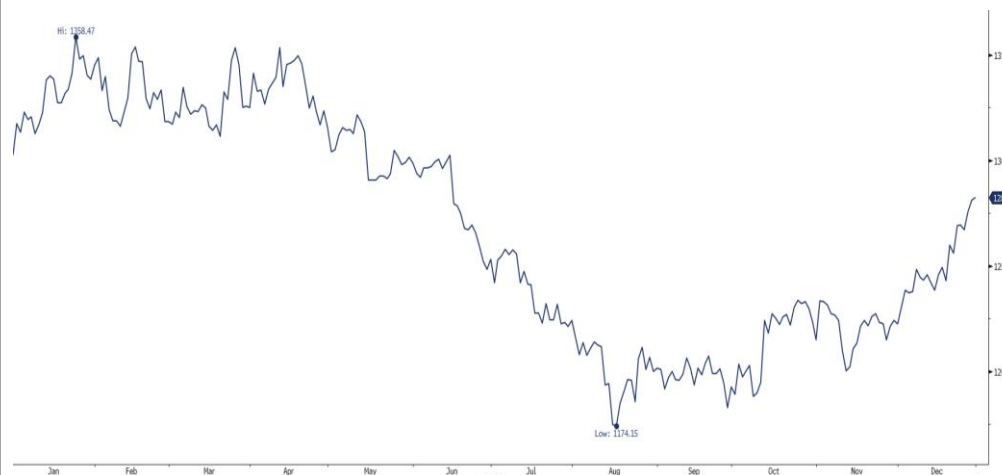
Most Active by Value			
Company	Close Price	QTD Change %	Value (SAR mln)
SABIC	116.20	-7.3%	29,759
ALINMA	22.98	6.8%	22,449
AL RAJHI	87.50	-0.5%	16,408
SAUDI KAYAN	13.20	-21.8%	9,631
DAR AL ARKAN	9.02	-9.5%	7,462

Quarterly Performance of Brent Future



Brent Crude Future		
	Average price for the quarter (\$/bbl)	% Chg. Q/Q
3Q2018	75.84	+1.2%
4Q2018	68.60	-9.5%

Quarterly Performance of Spot Gold



Spot Gold		
	Average price for the quarter (\$/oz.)	% Chg. Q/Q
3Q2018	1,212.32	-7.2%
4Q2018	1,229.09	+1.4%

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